OVERVIEW

☐ Availability – 24/7, optimized for tablets and multiple browsers
☐ Over 300 data elements
☐ Integration of other carrier loss data
☐ Daily valuations
☐ Real-time adjuster notes
☐ Designated TREO specialist

FEATURES

☐ Configurable Dashboard
  • Account-specific bird’s-eye view of losses
  • Customizable by user; up to 7 dashboards
  • A number of standard panels available
  • Ability to create and store personalized panels in your library
  • Heatmap reporting

☐ Filters
  • A number of established filters for all users
  • Parameters established to focus on loss information
  • Available for use with reports, claim lists, email alerts, and dashboard panels
  • User can create personalized filters

Prepare. Protect. Prevail."
Email Alert
- User defined notification from system regarding financial changes to account
- Can be used for an individual or a group of claims, program changes or invoice availability for loss sensitive business

Monthly Invoice and Loss Activity Report
- Available in Adobe or Excel formats
- Prior invoices available for reference
- Excel file can be used for loss allocation reports

Coverage Information
- Account specific coverage information
- Information provided includes program period, coverage type, line of business and pricing plan
- For National Accounts customers, Adobe icon will display actual policy

FUNCTIONS

Claim Information

Individual Claim Detail Screen
- Demographic information customizable by user
- Financial matrix – display of incurred, paid, outstanding and recovery dollars
- Real-time adjuster notes
- Ability to email directly with adjuster for ease of doing business

Custom Data Capture
- Client defined information necessary for additional analysis
- 15 text fields, 10 number fields, 5 date fields

Loss Triangles
- Trending of claims over a defined time period
- Loss trending by either claim counts or dollars set at interval periods

REPORTS

Formatted Reports
- Pre-formatted reports populated with default data fields
- Filters, sort options and display options increase the flexibility of the formatted reports
- Reports produced at either summary or detailed levels

Design Your Own Reports
- A blank report shell for you to completely customize reports

Personalized Reports
- On-demand reports formatted for quick use of pre-set parameters

Scheduled Reports
- Automated reports defined by user
- Non-TREO users can receive scheduled reports
- Schedule options include daily, weekly, monthly, quarterly, annually

Burst Reports
- Based on organization level, reports emailed to previously designated individuals

Output Format
- Choice of report output options include Adobe, Excel, on-screen

NEED HELP?
CONTACT US.
- Contact your RMIS specialist on your account team
- Call the RMIS Services help desk at 1-888-346-3119, option 3
- Email: RMISSupport@thehartford.com

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TREO is available to select insureds only. Some features are not available. Additional charges may apply. Features and benefits are subject to change.

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